



# USDA BROILER MARKET NEWS REPORT

MONDAY  
JULY 22, 2002  
VOL. 49 NO. 87

ISSN 1522-0567

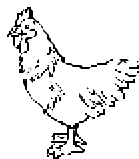
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were mostly unchanged. Trade sentiment was about steady in the West and Midwest, no better than steady in the East. Retail demand was light to fair, best for features, but limited in the Midwest due to hot temperatures. Food service was fair to moderate, instances good into fast food. Supplies of all sizes were at least adequate to available. In the parts structure, trading was mixed, mostly fair, with regular commitments usually sufficient. Dark meat and wings were fully adequate to ample and slow to move. Breast items were sufficient with boneless skinless in a better balance, but still obtainable. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

**Final report** of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 07/22/02-07/27/02 (cents per lb)

### US GRADE A

### COMPOSITE

(Includes branded product)

AREAS	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Bos/New Eng	49.00-52.00	50.42	12	55.91	43
Chicago	48.00-51.00	51.08	43	51.73	82
Cincinnati	TFEWR	—	—	55.61	21
Cleveland	TFEWR	—	—	63.61	9
Denver	68.50	68.49	17	67.58	19
Detroit	50.00	51.50	12	56.22	42
Los Angeles	69.00	66.73	67	63.42	163
New York	50.00-52.00	50.95	22	54.10	50
Philadelphia	49.00-51.00	50.20	10	50.74	21
Pittsburgh	49.00-51.00	50.64	11	57.45	58
St. Louis	50.25-50.50	49.93	20	51.40	46
San Francisco	69.50	68.15	30	68.85	53

### Composite 12 City Weighted Average

Loads	07/22/02	Change/Last Wk	07/15/02	07/23/01
607	57.64	0.08	57.56	61.07

**OOG BROILERS** (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	55.00-57.00	55.80	35
Central	51.00-57.50	54.80	70
West	48.00-59.00	58.01	44

### Southeast Area FOB Dock Equivalent

Mississippi	62.00-64.00	63.16	80
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**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 64.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,135	45.00-66.50	62.96

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	173.50	1,298
BREASTS - B/S	151.00	4,911
BREASTS - WHOLE	83.00	1,158
THIGH MEAT - B/S	67.50	750
LEG QUARTERS	19.00	9,447
WINGS	52.50	3,212

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**NORTHEAST** Trucklot buying activity was light and selective as dealers adopted a cautious posture entering the week. Offerings of all sizes were available. Movement through retail and distributive channels was sluggish. The market tone was no better than steady. In the parts complex, breast items were sufficient. Dark meat cuts were available and wings were adequate.

**SOUTHERN** Trade sentiment was steady at best. Retail demand following the weekend was slow to fair, best for features. Food service was fair to moderate, stronger for fast food promotions. Supplies of all sizes were at least adequate and readily available for trade needs. In the parts structure, breast items moved into a better position with increased interest, dark meat and wings were available with mixed movement. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

**WESTERN** Final majority prices were unchanged from last Monday's levels. Trading reported for this week's deliveries were at generally unchanged prices on regular commitments with new negotiations at unchanged to lower prices. Buying interest was moderate at best. Offerings were adequate overall. Retailer demand was moderate to fairly good best to cover ads planned later in the week and those in progress. Dealers reported satisfactory weekend clearances. Reported parts trading: leg quarter bulk 17-18 and 4/10s 19.5-20.25, breast 85-93 bone-in and boneless 135-140. The Los Angeles negotiated WOG weighted average was 51.58 down 1.80 compared to last week with the volume reported at 32 loads down 11 percent.

**MIDWEST** Final majority prices for this week's deliveries were generally unchanged from last Monday's majority. The trade sentiment on whole fryers about steady. Offers of additional whole fryers and Wogs light but adequate for buyers needs. Retail demand light to fair as hot and humid weather conditions in the Midwest limit buyers interest. Food service movement moderate to instances good into fast food outlets. Floor stocks adequate with weights irregular. Regular commitments satisfy needs on parts items. The market tone was about steady on all parts items.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was fair at best. Seller offerings were fully sufficient for immediate needs. Live supplies were mostly moderate; weights were mostly desirable to heavy. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 52 to 64 cents. Trade sentiment was no better than steady. In the parts complex, all cuts were at least adequate. Boneless skinless breasts were noted in good balance. Leg cuts were fully adequate to ample with drums in the heaviest balance. Wings were ample.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

**BRANDED  
U.S. GRADE A**  
RANGE 42-67  
WEIGHTED AVERAGE 52.20  
NO. OF BOXES 9,399

\*8 of 8 plants reporting.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying activity was light and selective entering the week as dealers attempted to gauge the market. Offerings of breast items were sufficient. Dark meat cuts were available. Wings were adequate. Movement through retail and distributive channels was light to fair at best. The market tone was about steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
			AVG	LBS
BREAST - B/S		135-140	138.46	413,360
TENDERLOINS		100-105	100.61	180,020
BREAST - WITH RIBS		75-76	83.99	133,680
BREAST - LINE RUN		75	79.05	107,560
LEGS		32-33	32.13	178,160
LEG QUARTERS (BULK)		17-18	19.37	396,650
DRUMSTICKS		34-35	33.65	79,060
THIGHS		18-19	25.04	78,330
B/S THIGHS		62-63	66.22	80,360
WINGS (WHOLE)		53-54	61.57	198,760
BACKS AND NECKS (STRIPPED)		10-12	12.45	16,880
LIVERS (5 POUND TUBS)		15-20	15.60	4,680
GIZZARDS (HEARTS)		30-35	37.32	17,240

NCLUDES NY CITY METROPOLITAN AREA, N. NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,448	120.00-148.00	126-130	131.22
TENDERLOINS	197	85.00-117.00	-	99.55
BREAST - WITH RIBS	120	81.00	-	81.00
FRONT HALVES	280	58.00-63.00	-	60.57
LEGS	NO TRADING		-	
	REPORTED			
LEG QUARTERS (BULK)	124	13.00-18.00	14	14.41
LEG QUARTERS (4/10)	2,034	12.00-19.00	13-15	14.24
WINGS (WHOLE)	40	40.00	-	40.00
DRUMSTICKS	NO TRADING		-	
	REPORTED			
THIGHS	1,160	15.00	-	15.00

#### ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	07/22	07/18	07/18	07/15	07/11
ALA	4,097	3,392	4.99	4027	5.00
ARK	5,387	5,142	4.96	5302	4.91
DELMARVA	2,360	2,380	5.04	2405	5.03
KY-LA-TN	1,987	1,978	4.41	1998	4.21
MISS	2,888	2,924	5.31	2906	5.29
NC	2,681	2,620	5.82	2639	5.76
TEXAS	2,438	2,447	4.87	2316	4.89
TOTAL	21,838	20,883	5.07	21593	5.03
MON	21,838(A)			21593(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 22-Jul 2002 is estimated to be 32,673,000 up 0.84 percent from a week ago and up 4.64 percent from a year ago.

(Last week 32,402,000 last year 31,225,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD
				AVG
BREAST - B/S	912	127.50-220.00	132-138	138.41
TENDERLOINS	143	105.00-185.00	110-115	130.13
BREAST - LINE RUN	89	84.00-88.00	85-86	84.67
FRONT HALVES		TOO FEW TO REPORT		
LEGS	87	18.00-36.00	18-19	19.45
LEG QUARTERS (BULK)	389	10.00-17.00	10-11	11.55
LEG QUARTERS (4/10)	1,336	12.00-26.00	17-19	20.27
WINGS (WHOLE)	281	47.00-54.00	50-52	52.47
WINGS (CUT)	404	61.00-71.00	61-63	63.63
DRUMSTICKS	69	36.00-42.00	-	36.78
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUL 22, 2002 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
34.75 - 40.50	36.65	35.90

**MIDWEST REGION BROILER/FRYER** ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 22-JUL - 26-JUL 2002 CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	125.00 - 147.00	138.00 - 140.00
BREAST - LINE RUN	79.00 - 101.00	79.00 - 85.00
LEGS	21.00 - 42.00	-
LEG QUARTERS (BULK)	10.00 - 20.00	16.00 - 18.00
DRUMSTICKS	22.00 - 42.00	-
THIGHS	15.00 - 42.00	-
WINGS (WHOLE)	38.00 - 63.00	48.00 - 50.00
BACKS AND NECKS (STRIPPED)	10.00 - 20.00	-
LIVERS	30.00 - 42.00	-
GIZZARDS (HEARTS)	35.00 - 45.00	-

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	82
WOGS 2# & UP - CUT UP 8&9 PIECES	85-89
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	589

#### DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	91-93
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

#### SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 94-95
	DRY PACK 96-103
ROASTERS 4# & UP	ICE PACK 104-113
	DRY PACK 113
HENS OVER 5#	DRY PACK
	ICE PACK 94-98
DUCKS	152-166

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

19-JUL-2002

**CHICKEN** — PRICES — VOLUME —  
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN, WITH SKIN ADDED**

19-JUL-2002

**CHICKEN** — PRICES — VOLUME —  
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	14.00-15.50	13.00	214,000	122,400
WTD AVERAGE	14.35	13.00		
15-20%				
RANGE	10.00-13.50	10.50-14.00	1,929,600	81,600
WTD AVERAGE	11.95	11.91		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES OF AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**SOUTH CENTRAL HEAVY LIVE HEN** Majority prices were unchanged compared to the past week. Spent hen demand was moderate for fully adequate offerings from the field. Finished sales were moderate with supplies adequate for needs. Schedules were normal. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\*  
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 22-JUL-02

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5.75-11.75 CENTS/LB.	8-9	9.11

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

19-JUL-2002

**CHICKEN** — PRICES — VOLUME —  
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN, WITH SKIN ADDED**

19-JUL-2002

**CHICKEN** — PRICES — VOLUME —  
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	12.00-16.75	13.50	876,000	560,000
WTD AVERAGE	16.14	13.50		
15-20%				
RANGE	11.00-13.00	10.50-15.00	1,174,000	-
WTD AVERAGE	11.43	12.58		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES OF CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**SOUTHEAST HEAVY LIVE HEN** Majority prices were unchanged when compared to a week earlier. Demand was fair for the mostly fully adequate to ample offerings. Processing schedules were reported as normal for next week. Finished product supplies were irregular but generally sufficient for trade needs. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 22-JUL-02.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5.5-10.5 CENTS/LB.	8-9	8.65
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**USDA, AMS, POULTRY PROGRAMS,  
POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	